



Legacy

Protecting your legacy
for the future

LAURUS

When it comes to your legacy, your wishes are the most important factor to us. Our experienced Wills and Probate solicitors offer simple, effective advice with sensitivity and care.

To ensure your wishes are not forgotten, we encourage you to protect your legacy with Laurus. All aspects of estate planning are provided for, to ensure that you, your family, and those dear to you are looked after as you wish.

Without proper administration, managing your Estate can become difficult, time-consuming and expensive for your loved ones.

We stay on top of impending changes – such as alterations to Inheritance Tax – and can update your plans whenever you need us to.

How can we help?

- Wills
- Lasting Powers of Attorney
- Probate
- Declarations of Trust
- Trusts
- Inheritance Tax Planning



**Instructing a law firm should
give you the peace of mind to
move forward with confidence.
Our team of experts will support
you every step of the way,
whether you're writing a Will or
LPA or responsible for a loved
ones' Probate.**

**Personal service, lifelong
support, true value for money.
All with access to expert legal
advice whenever you need it.**



PERSONAL

Every person we work with is an individual, with a life outside of their legal matters. And we make sure to treat you this way. We know that organising your estate or that of a loved one isn't easy. So no matter what questions you have, we make sure a real-life expert is just one message, email or phone call away, whenever you need us.

LIFELONG

We focus on your legal wellbeing – making sure you're covered now and for the future. This means you're able to store your documents with us securely, free of charge. You'll also be entitled to a complementary yearly Legal Health Check, and free email updates on changes to inheritance tax and other laws that might affect you and your family.

VALUABLE

At Laurus we provide high-quality services at a fair, transparent price. So, you'll never have to worry about hidden costs or inflated fees. We will always give you a clear indication of how much of our time will be required and update you every step of the way.

EXPERT

As a client of Laurus, you and your family will have preferential access to our lawyers' expertise across all of our team in Property, Family and Legacy.

OUR TEAM



ABIGAIL BIRD
HEAD OF LEGACY

Your matter will always be in safe hands. All of your Legacy matters will be handled by an expert – our Head of Legacy Abigail Bird is an award-winning Partner with advanced certificates from STEP, the industry governing body.

Abigail has extensive experience with complex estates, and her advice has appeared in the Financial Times and alongside leading financial advisors.

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SENIOR PARALEGAL



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TARA POWER
PARALEGAL

OUR SERVICES

Wills

A Will ensures that if someone passes away, their assets and loved ones stay protected, by setting out their wishes in a legal document.

Our team are specialists in tailoring advice and documents to your specific wishes, and making sure your Will is administered as tax efficiently as possible. We have an easy-to-follow service to protect your assets in under 30 days from instruction. From discussing your wishes, to signing your Will, we help you get fully protected with a minimum of fuss.



OUR SERVICES

Probate

Arranging the financial and domestic affairs of a loved one can be complex and emotional, which is why we're here to help.

Our experience covers everything from insurance, house clearings, valuations and tax to settling the most complex financial affairs. We can cover the complete management of the estate to fully support you at a time you need it most.



OUR SERVICES

Trusts

When a degree of control and flexibility is needed in dividing wealth, the creation of trusts allows certain assets to remain in control of certain parties. This can have a number of benefits – from reducing tax liability, to helping people who aren't ready for or capable of financial

responsibility, to providing financial security for future generations.

Whatever type of Trust you need, we're here for practical advice and execution of wishes from the moment it needs to be actioned.





OUR SERVICES

Lasting Powers of Attorney

Lasting powers of attorney – usually shortened to LPA – give you control over what happens if accident, illness or old age prevent you from being sound of mind enough to look after your wellbeing or your financial affairs. It's a legal document that involves electing one person or more than one person to take charge of these important elements of your life.

We specialise in three types of lasting powers of attorney – Financial Decisions, Health and Care Decisions, and Business.

OUR SERVICES

Declarations of Trust

Declarations of Trust help protect your financial interest in a property, and are appropriate in a number of common situations. For example, a Declaration of Trust can be used to protect someone's deposit where they have jointly purchased a property with one person putting more capital in than the other.

Our team can give you advice tailored to your situation, no matter how complex.



OUR SERVICES

Inheritance Tax Planning

Planning the structure of your assets helps to avoid leaving family members with the burden of hefty inheritance tax bills.

We advise individuals, families, and business owners on their unique circumstances and how best to manage their estate planning.



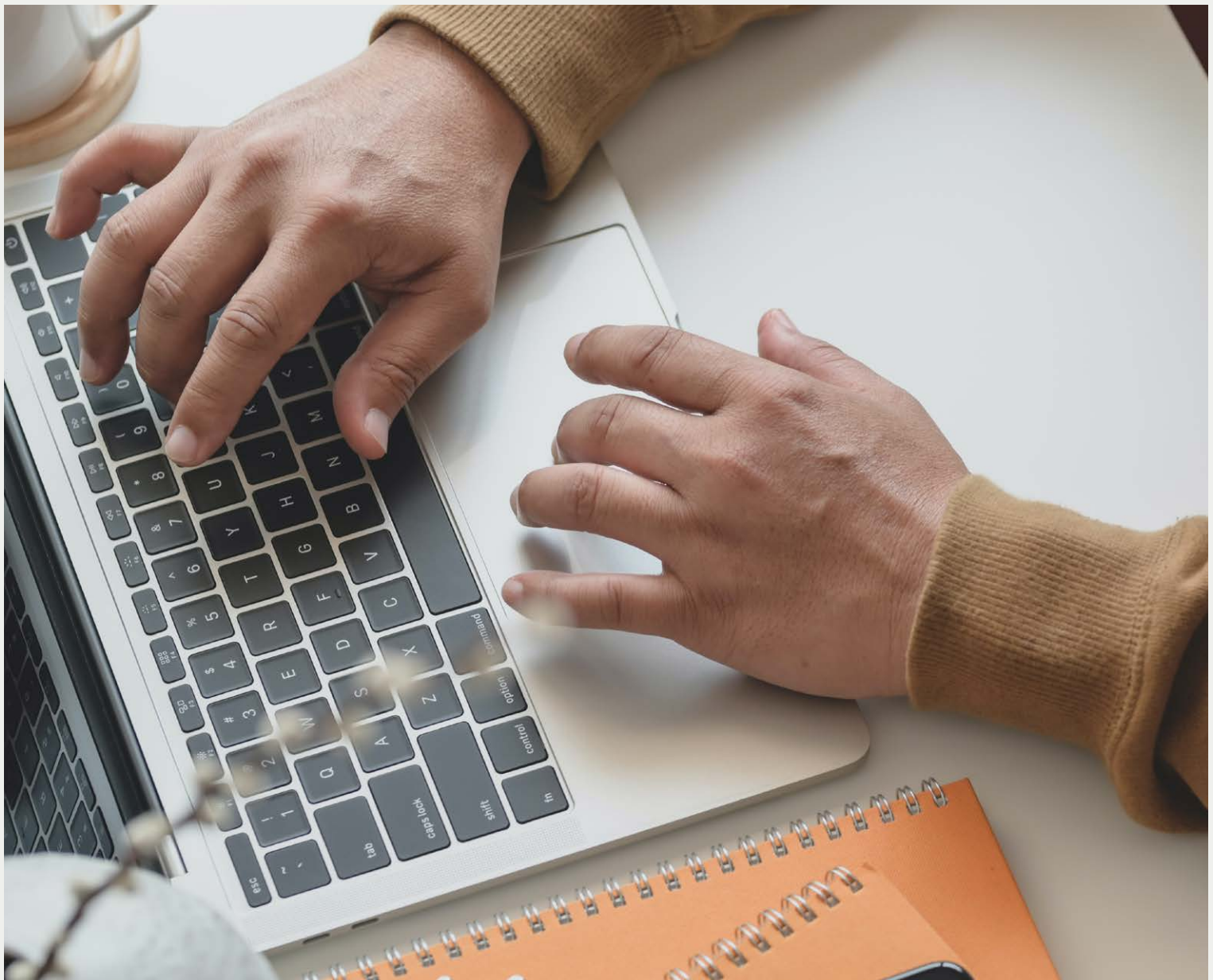
HOW WE CHARGE

We never want you to worry about hidden costs or inflated fees. So at Laurus we provide high-quality services at a fair, transparent price.

We will always make sure you're clear on our legal fees, as well as any anticipated third-party costs you may incur during the course of your matter.

Where we are able to work on a fixed-fee basis, this will be agreed with you at the outset of your case alongside a clearly defined timeframe to help to resolve your dispute.

Our lawyers work on an hourly rate which will be communicated to you clearly when discussing how we can help you. We will also give you a clear indication of how much of our time will be required and update you every step of the way.



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